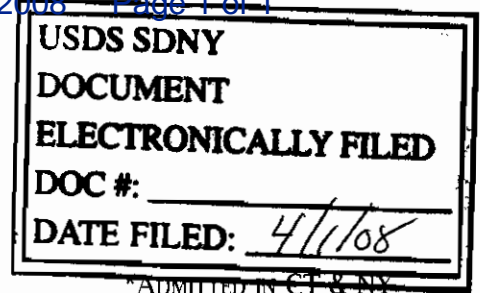


MEMO ENDORSED

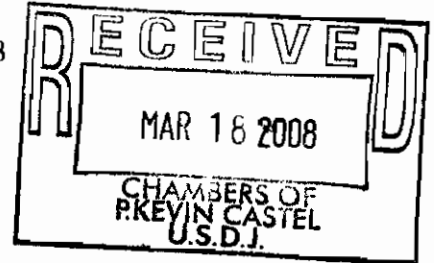
THE LAW OFFICES OF
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(203) 353-1404 FAX: (203) 357-7208

DAVID W. RUBIN*
 ANDREW J. SOLTES, JR.*



March 11, 2008



The Honorable P. Kevin Castel
 United States District Judge
 Southern District of New York
 United States Courthouse
 500 Pearl Street
 New York, New York 10007

Re: Halo Technology Holdings, Inc. f/k/a Warp Technology Holdings
v. Randall Cooper 07: CIV 3426 PKC

Dear Judge Castel:

This office represents the plaintiff Halo Technology Holdings, Inc. in the above-referenced matter pending in the District Court. In furtherance of the Court's instruction to report of the status of the Bankruptcy filing by Halo Technology Holdings, Inc. in the District of Connecticut, I can report that my offices' Application to Employ The Law Offices Of David W. Rubin as Special Counsel To The Debtor filed by Attorney James Berman on behalf of Halo Technology Holdings, Inc., Debtor, has appeared on the Court's docketing sheet but has not been ruled upon by the Bankruptcy Court. A review of the proceedings in the bankruptcy case reveals that this is an extremely complex and involved matter and has resulted in nearly 305 docketing entries in just nine months. If it will assist this Court, I can provide a copy of the Bankruptcy Court's docketing sheet which is in excess of 30 pages. Unfortunately, I am unable at this time to assist the Court in approximating when the aforementioned motion will be considered and decided by the Bankruptcy Court. I have no additional information to report at this time, but I will keep the Court apprised of any new developments as I am notified.

I thank you for your time and consideration.

*Please file an updated
 report ~~per~~ on or before
 December 1, 2008.
 SO ORDERED
 JSPJ*

Very truly yours,

David W. Rubin

cc: Frank M. Esposito, Esq. 4-1-08
 James Berman, Esq.